

CLIENT CASE STUDY >>>



Facilitating an Offsite Departmental Meeting and Onboarding of a New Leader to Build Effective Workplace Relationships

CHALLENGE



Every **leadership transition creates uncertainty** that necessitates new management and employees to "take stock," get to know each other, and build effective workplace relationships.

Zeevo Group organized an offsite meeting for a technology client's cross-departmental team to **onboard a high-level executive** and **facilitate a hands-on transition**, accounting for workplace politics, culture, and people pain points.

>>> APPROACH

- ▶ Delivered meeting accelerators and artifacts, including checklists and room layout guidance
- ▶ Facilitated interactive icebreaker sessions and dedicated reflection time where the team had the opportunity to learn more about their working styles and share their expectations of one another
- ▶ Delivered various teambuilding exercises with most time spent on defining and refining departmental priorities (aligned with corporate goals)

>>> OUTCOME

- ▶ The client benefited from a well-structured, facilitated offsite departmental meeting and the onboarding process for the new leader
- ▶ Members of a cross-departmental team had the opportunity to collaborate, accelerate progress, improve alignment, and increase speed across the organization
- ▶ Each person left feeling refreshed, energized, and more focused with a better understanding of themselves, their teammates, and project plans for their top initiatives
- ▶ Management was able to incorporate new ideas and initiatives into the organization's workplan as a result of creative and collective brainstorming

ZEEVO'S VALUE ADD

- ▶ Deliver complementary business transformation and alignment services that are tailored and scaled to meet the organization's specific needs
- ▶ Leveraged Zeevo's methodologies and web-based collaboration tools to facilitate departmental efforts
- ▶ Zeevo professionals represent broad communications and project management capabilities with extensive experience in executive transitions and C-suite roundtables

WHY ZEEVO?

Our experience and expertise <

Our style and passion <

Our team of professionals <

Our commitment to a strategic relationship <

LET'S TALK

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